# Optum

# Alaska Case Management Services

Heather Brady, LPC Director of Clinical Operations Accompanied by: Case Management Team Tribal Liaison

January 11,2023

### **Case Management Services Overview**

1 Optum Case Management and the Team 2 Case Management Team - A Holistic Approach 3 Why Care Coordination and Advocacy Matters 4 Who Benefits from Case Management Services **Developing Peer Support Services** 6 7 Navigating the Optum Alaska Website

### **Optum is Partnered with DBH**



Optum is considered a Business Associate of the Division of Behavioral Health (DBH) in the Department of Health (DOH)

Under the Health Insurance Portability and Accountability Act (HIPAA) of 1996, the DOH is a considered a covered entity

As a covered entity, all the agencies within DOH may contract with organizations to support them in the performance of their duties. These organizations are referred to under HIPAA as business associates Optum is considered a business associate of the DBH in DOH. As a business associate, Optum is permitted to receive, use and disclose protected health information in order to do its contracted work, which is to conduct operational activities for the Division's Behavioral Health Program

This letter approved by DBH/DOH can be provided upon request

### **Optum Case Management and Liaison Team**

Heather Brady, LPC **Director of Clinical Operations** 

Jessica Sagato Senior Wellness Coordinator

Bonnie Hummel, RN Behavior Health Care Navigator

Julie Houghton, RN Behavior Health Care Navigator Rahne Smith Peer Support Specialist

Lance Johnson Tribal Liaison

Vacant Child Welfare Liaison

### Sr. Wellness Coordinator (SWC)

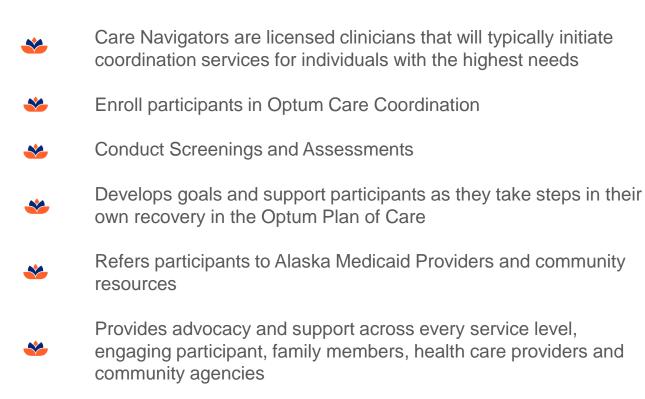


The Sr. Wellness Coordinator works collaboratively with Optum Alaska Care Navigator's and Medicaid Providers to support participants as they transition between levels of care (typically from residential or inpatient to lower levels of care)



Assists participants to find and access resources, traditional and non-traditional, that will support their recovery and mental health rehabilitation

### **Behavior Health Care Navigator (BHCN)**



### **Peer Support Specialist (PSS)**



Our PSS is a mental health professional with lived experience who provides education, support and encouragement to individuals in recovery



Teaches, models and practices life skills with participants, with respect for each participant's cultural identity/preferences





Collaborates with BH team to help prevent escalation of symptoms that lead to crisis



Makes connections and referrals to Peer Support Specialist's in the community with/for participants

### **Child Welfare Liaison**



The Child Welfare Liaison engages with state agencies to support behavioral health service delivery to Alaska's children and families



The Child Welfare Liaison works with DBH, OCS, and Alaska Medicaid providers to support the complex needs of youth and families across the state



The Child Welfare Liaison is involved in all aspects of Optum Alaska clinical services, including Utilization Management, Care Management, Provider Relations



### **Tribal Liaison**



The Tribal Liaison supports strong communications and effective working relationships among Optum Alaska, Tribal Health Organizations (THOs), tribal participants, and other stakeholders in Alaska's behavioral healthcare delivery system

Facilitates/participates in meetings, listening sessions, and dialogues with THOs focusing on 1115 waiver opportunities and needs

Works with THOs to navigate Optum's resources and operations, including staffing, training, educational information, and provider supports

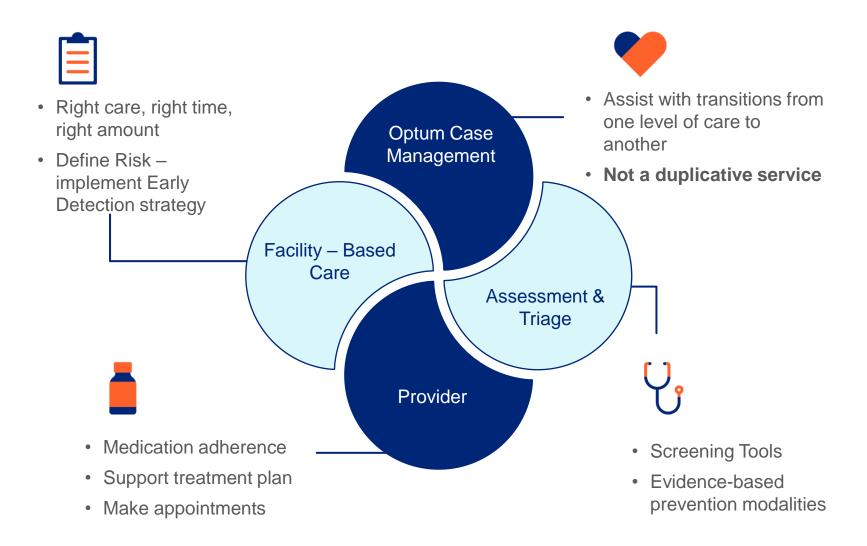


Collaborates with other Optum personnel and THOs to identify, develop, and provide training and sharing opportunities impacting the delivery of services and consumer engagement

Works closely with the Department of Health's Division of Behavioral Health's Tribal Liaison to research THO concerns, respond to their regulatory queries, and collaborate with them on learning opportunities

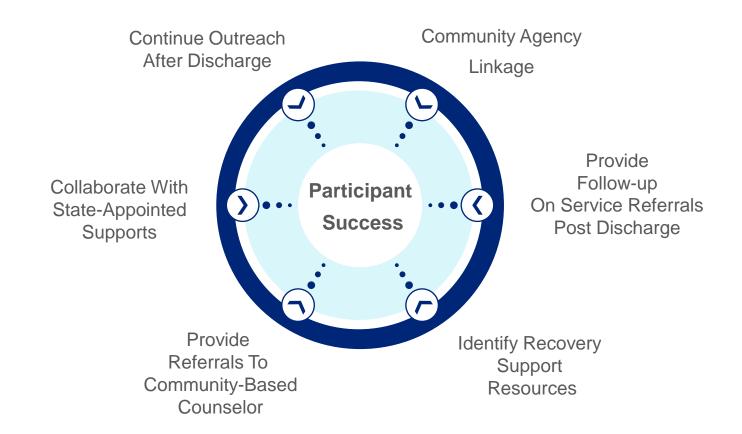
Is charged with researching and analyzing ways to mitigate the demands of administrative burden on providers and consumers

### What is Optum Case Management



### **Case Management Team Holistic Approach**

#### **Provider CM Referral**



### **Steps to our Process**

# **-**

#### **Discharge Support**

- Work with Facility and Staff
- Assist with Development of Practical Aftercare Plan
- Identify Medicaid Participants Needing Help before Mental or Physical Health Crisis, Substance Use, or Other Adverse Event

# Coordination

- Link to Additional Resources and Services
- Provide Stability for the Participant and/or Family Unit
- Direct Liaison between Optum BH and the Alaska Medicaidenrolled Providers
- Work with Alaska Medicaid-enrolled Provider Services and Utilization Management to Identify Gaps in Resources/Services

#### **Aftercare Follow-Up**

- Promote Least Restrictive Level of Care
- Encourage Participant Engagement with Aftercare Plan
- Assist with the Removal of Barriers
- Conduct Follow-Up Monitoring to Promote the Least Restrictive Level of Care
- Peer Support Services

### **Care Coordination and Advocacy Continuum**

	Connecting	Assessment	→ :	Plan of Care		Engagement	→ :	Peer Support
•	Outreach Call Occurs at discharge Promotes best practices Support provider's treatment plan Outreach to participants with newly dx SUD conditions	<ul> <li>BHCN and PSS conduct assessments to find gaps or barriers the participant may be experiencing</li> <li>Assessments of needed Health education</li> <li>Focus on closing gaps in care</li> </ul>		Identify participant goals, barriers and development of a crisis plan Integrated use of referrals Direct referral to comprehensive support	•••••••••••••••••••••••••••••••••••••••	On-going communication with participants Modeling Behaviors Encouraging participants to use the right care at right time (providers instead of ED where appropriate)		

Individualized approach to guiding participants to appropriate level interventions

### Why Care Coordination and Advocacy Matters

**Objective:** Improve efficiency in care, effectiveness of treatment, and health outcomes for those with severe and persistent mental health and /or substance use disorders resulting in lower health care costs

**Participant experience:** Buildout consistent support immediately after discharge, feel supported, relapse prevention, establish crisis plan, reconnect with community.

**Telephonic communication:** building rapport, trust, and confidence promoting a working relationship with the participant resulting in a decrease of barriers to wellness.

**Provider Referrals:** Benefits are bridging gaps in care, reinforce supports already in place, connect with other community services, and help with level of care changes.

**Communication:** effective collaboration between Care Navigators and Providers can lead to improved outcomes and help support the treatment plan.

### And.....Improve Medication Management



**Objective:** Improve Medication Management and Adherence, Education, and Prescription Refills

#### **Participant experience:**

Understanding of prescribed medication, symptom control, safety, trust in providers, and knowing when to check-in **Provider Referrals:** medication adherence promotes illness management, assist with home prescription continuation

#### **Telephonic communication:**

Medication education, adverse reaction monitoring, promotion of medication adherence, symptom surveillance and education with participant **Communication:** build strong working relationships with Care Navigators and Provider staff to augment communication regarding medication changes and other support

## Participants who Benefit from Case Management Services

#### **Consider referring:**

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- Medicaid
- Behavioral health and/or Substance Use Disorder (SUD)
- Participants with newly diagnosed SUD
- Residential, Inpatient, or Emergency Department

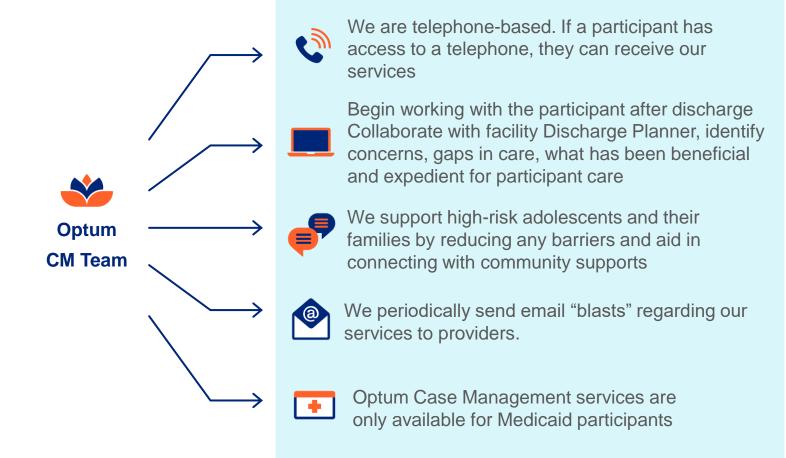


- Inpatient admission at any time in past
- BH admission in past 12 months
- Participant for whom timely follow up cannot be identified
- Recently discharged moderate to high level of care



- Low social support
- Participants frequently miss appointments
- Social determinants of health
- OCS and legal involvement

### **Additional Considerations**





Agencies working together

### **Additional Considerations**

Optum **CM** Team

With consent from the participant, we can assist family members with locating resources after discharge

Length of engagement is not time based but determined by the goals set by the participant

Connect participants with community-based case management services where available. We can provide intense telephonic case management services until connected within their own community

Assist with some non-clinical resources important to wellness such as food pantries, clothing closets, parenting classes, and more

We specifically identify state approved Medicaid providers.



Agencies working together

### **Peer Support Professional**

<sup>66</sup>A Peer Support Professional is someone with lived experience with recovery from a mental health condition or substance use disorder.<sup>99</sup>



### How Can Peer Support Services Help Your Agency







Advocating for people in recovery



Providing services and/or training

Sharing resources and 2 building skills



**Developing resources** 



Building community and relationships



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Educating the public and policymakers



Mentoring and setting

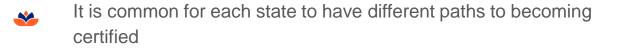
Develop the WRAP Plan

### How to become a Peer Specialist

Peer Support Training and Education









Alaska currently has two paths to certification

### **Types of PSS Certifications**

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Each program has 4 levels to certification with practicum hour requirements, along with work, and education requirements varying by respective level

#### Traditional Peer Support Professional Program

Traditional Peer Support Associate (entry level)

Traditional Peer Support Professional 1,2,3 Peer Support Professional Program

Peer Support Associate (entry level)

Peer Support Professional 1,2,3

### **Traditional Peer Support Professional**

How is the Role Different? A Traditional Peer Support Associate (TPSA) can be a family member caring for a person experiencing mental health or substance use issues.



Honor the knowledge, culture, and traditions of elders

Advocate for people of the community

**Demonstrate Integrity** 

Serve as a Positive Role Model

Be a Motivational Speaker

Provide Suicide Prevention and Crisis Management

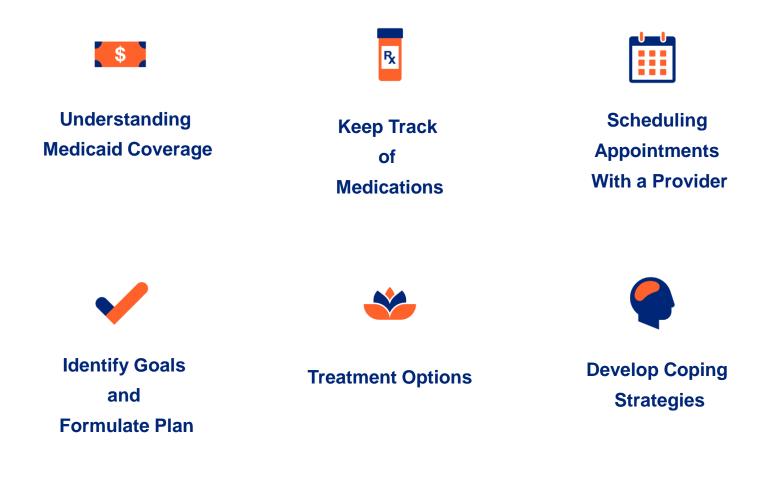
Identify as a Village Resource Person

Support Peers with Mental Illness and Substance Use DO

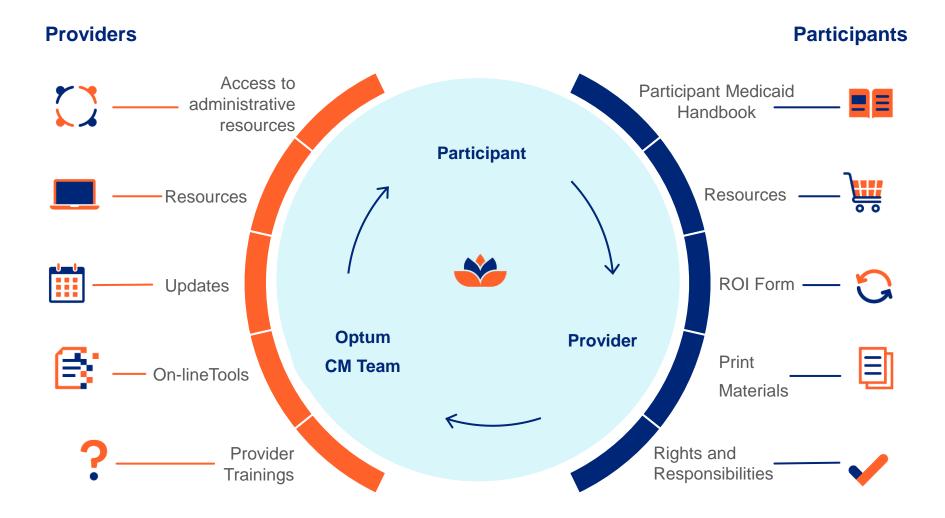
Be knowledgeable about cultural humility

Influence behavior through traditional methods and values

### In Summary, How We Can Help



## **Navigating Website Tools for Participants and Providers:**



### Optum Alaska Home Page – Quick Links https://alaska.optum.com

*			*
		Search Search Search	
	Home For Participant	s $\checkmark$ For Alaska Medicaid Providers $\checkmark$ For Community Partners About Us Contact Us $\checkmark$	
	PARTICIPANT QUICK LINKS	Stay informed on COVID-19	
	▶ Resources & Tools Z	Check the CDC website for COVID-19 updates at cdc.gov/coronavirus/2019-ncov	
	▶ Participant Newsletter [2]		
		Check the DOH website for COVID-19 updates at <u>coronavirus.alaska.gov</u>	
	➤ Sign up for Alerts		
	Provider Express	COVID-19	
	Provider Billing Services      Service Authorizations	Mental Health Resource Hub	
	EXTERNAL OPTUM SITES	#StrongerTogether	
	Find a Provider	PsychHub	
	► Live & Work Well		
	<ul> <li>Supports and Services Manager</li> </ul>	Check the COVID-19 Mental Health Resource Hub to help individuals and providers address their mental health needs at https://psychhub.com/covid-19/	

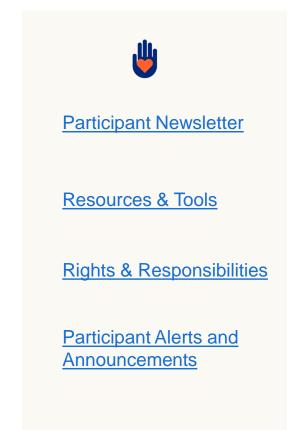
Optum

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### **Navigation Bar Overview**

#### https://alaska.optum.com

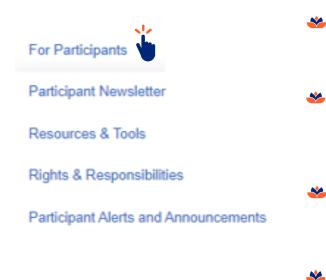




### **For Participants**

#### https://alaska.optum.com/

The landing page of the participant area includes information on Case Management, covered Alaska Medicaid Behavioral Health Services and important external links.



The Participant Newsletter page with past Newsletters

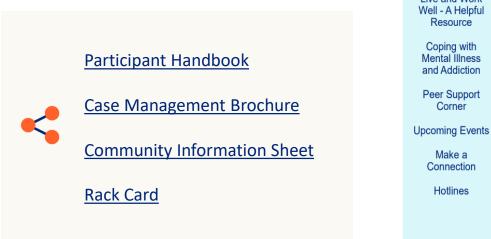
The Resources and Tools page includes PDF links to the Participant Handbook and Print Materials

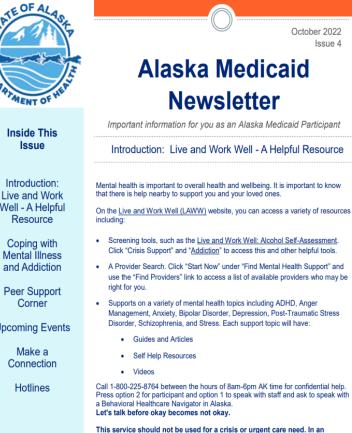
The Patient Rights and Responsibilities page includes important information for Alaska Medicaid Participants regarding the choices they have when seeking care

#### Alerts and Announcements

### **For Participants**





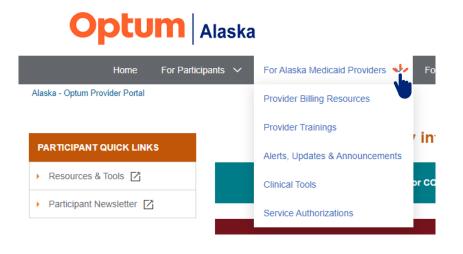


emergency, call 911 or go to the nearest hospital.

Issue 4

### **For Alaska Medicaid Providers**

#### https://alaska.optum.com





### **Provider Drop Down Menu**

For Alaska Medicaid Providers (optum.com)

Drop Down Menu

For Alaska Medicaid Providers

Provider Billing Resources

**Provider Trainings** 

Alerts, Updates & Announcements

Clinical Tools

Service Authorizations



### **Provider Billing Resources**

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## **PROVIDER BILLING RESOURCES**

Optum follows national guidelines and policies to ensure the integrity of our Alaska Medicaid providers.

#### **Appeals Form**

Provider First Level Appeals Form (PDF)

#### **Quick Reference Guide**

Optum Alaska Behavioral Health Quick Reference Guide (pdf)

#### **Provider Manual**

Provider Manual (pdf)



## **About Optum**

	<b>Optum</b> Alaska	Search Search
	Home For Participants V For Alaska Medicaid Providers V For Community Part Dptum Provider Portal > For Community Partners	rtners About Us Contact Us V
		RS
	Optum Alaska	Search Search
<b>e</b>	Home For Participants ✓ For Alaska Medicaid Providers ✓ For Community I Optum Provider Portal > For Community Partners	Partners About Us Contact Us V
		RS
		Search: Search Se
	Home For Participants V For Alaska Medicaid Providers V For Community Part	tners About Us Contact Us Leadership Tea
		US Staff Complaints

Alaska Medicaid helpline at 800.225.8764 or <u>ak\_appeals\_complaints@optum.com</u>

Placing a Referral to the Case Management Team				
Step 1:	Search Search			
Step 2:	Search       Search         More       or Participants       For Alaska Medicaid Providers       or Community Partne       About Us       Contact Us         Maska - Optim Provider Potal       Search       Contact Us       Contact Us         Maska - Optim Provider Potal       Search       Search       Search         Search       Search       Search       Search         Results 1 - 1 of 1 for referral. (0.01 seconds)       Search       Search       Search         Reference Lindical       Contact User Distance Provider Potal - Dec 5, 2022       Search       Search	•		
Step 3:	Optum Case Management/Peer Support Referral EMAIL: <u>MedicaidHelpOptumAK@Optum.com</u> (Do not include PHI)	Send To MedicaidHelpOptumAK@Optum.com Cc Optum CM Team Referral (No PHI) Please provide the following information in the space below: 4: Provider Name: Provider Contact Name: Provider Contact Phone: Best Time to Contact:		

An Optum Behavioral Health Care Navigator will contact you within 2 business days.

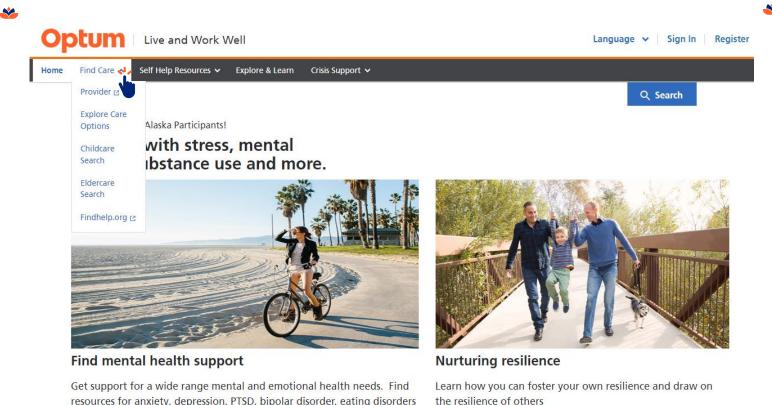
PLEASE DO NOT SEND PHI WITH THIS EMAIL. Thank you

### Live and Work Well (LAWW) Overview

- Search for Medicaid Providers in Alaska
- Self Help Resources
- Take Self Assessments
- Release of Information (ROI) Form
- Benefits Information
- Complaints and Grievances
- Articles for Wellness and Recovery

### **Find Care Using LAWW**

Live and Work Well: Member Home



resources for anxiety, depression, PTSD, bipolar disorder, eating disorders and many more.

### Optum

Learn how

### **Find a Provider**

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Welcome Optum Alaska Participants!

### Get help with stress, mental health, substance use and more.



#### Find mental health support

Get support for a wide range mental and emotional health needs. Find resources for anxiety, depression, PTSD, bipolar disorder, eating disorders and many more.

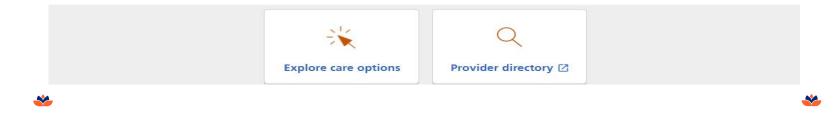


#### Mindfulness in the new year

Learn how to look toward the year ahead by focusing your mind on the present

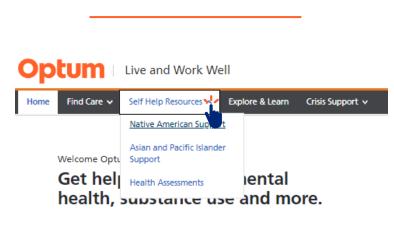
Get mindfulness tips

#### Start now



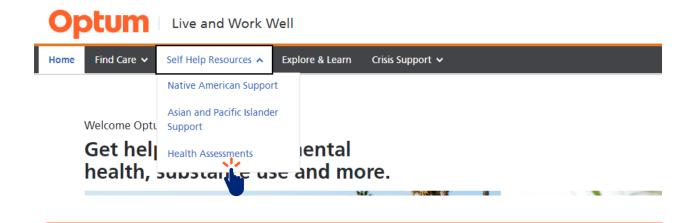


### **Self Help Resources in LAWW**





### **Navigation to Assessments**





Tools enable users to do quick, private, preliminary screenings

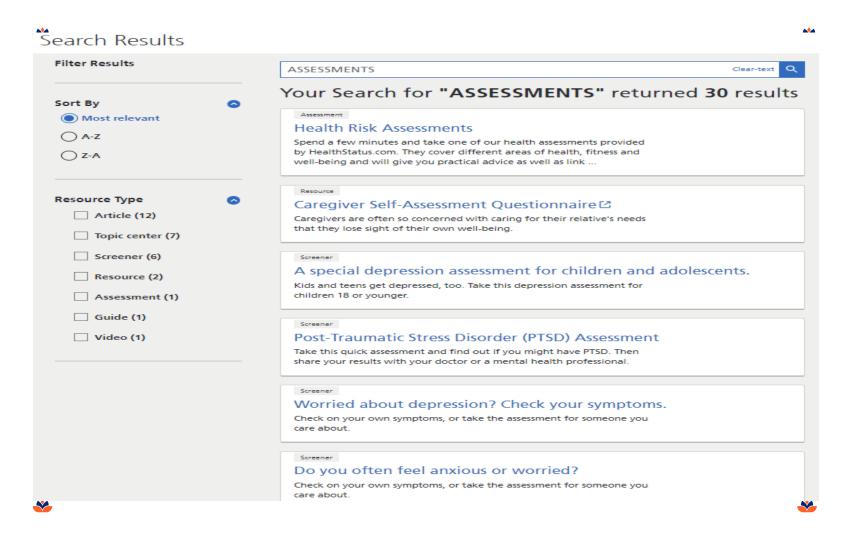


The Participant can track their progress over time

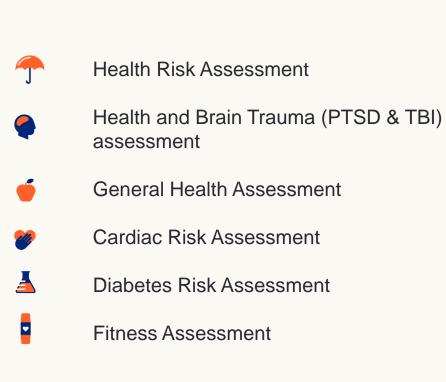


Help identify concerns they may wish to share with the doctor or mental health specialist.

### Setting Up a HealthSafeID



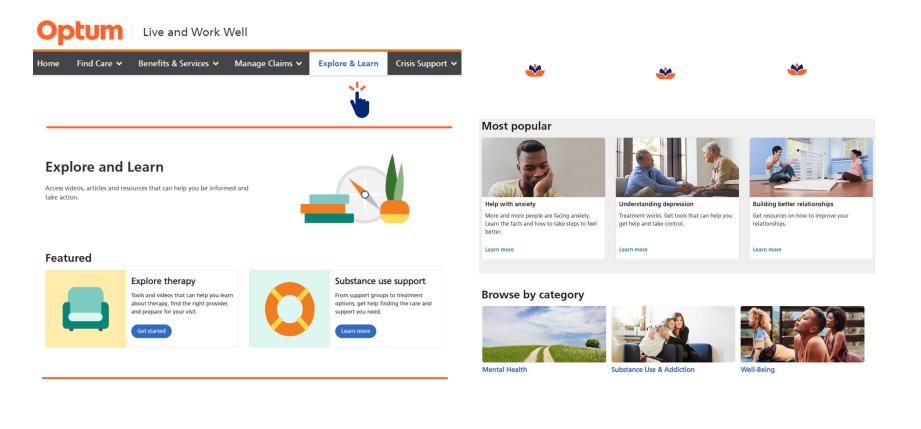
### **Health Self-Assessments**





Participants may print the results to share with their Healthcare Provider

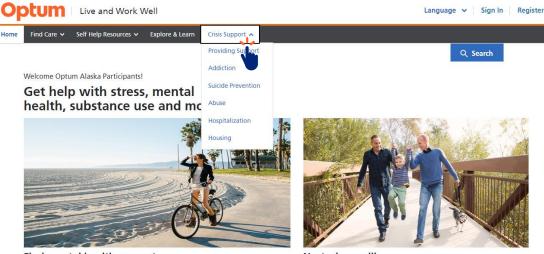
### **Explore and Learn**



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### **Crisis Support**

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Find mental health support

Get support for a wide range mental and emotional health needs. Find resources for anxiety, depression, PTSD, bipolar disorder, eating disorders and many more.

Nurturing resilience

Learn how you can foster your own resilience and draw on the resilience of others

Learn how

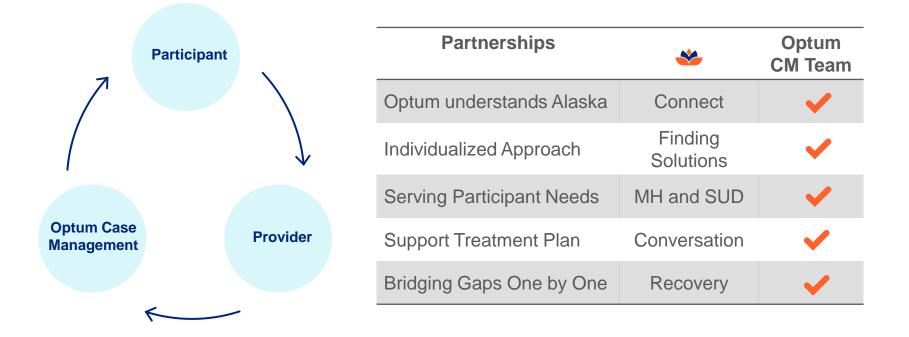
### Guides

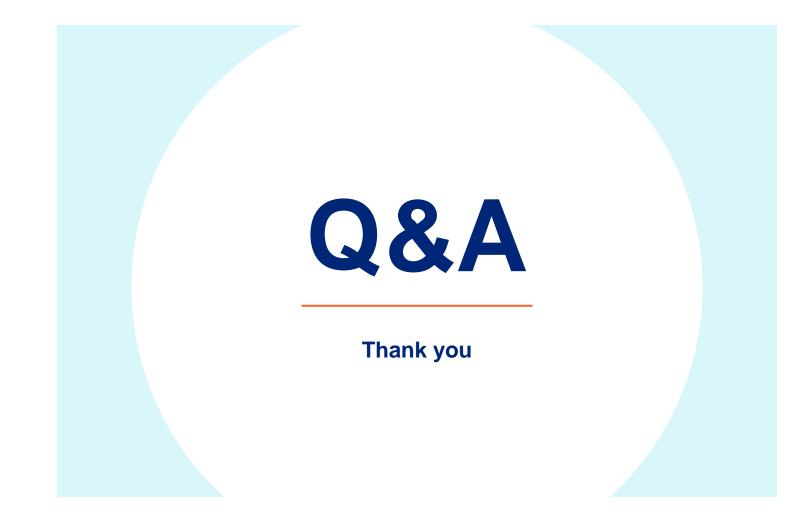
#### A Guide to Understanding Psychiatric Hospitalization

Symptoms of mania or depression can seriously interfere with a person's life. Sometimes hospitalization can be the best option to keep the person safe and stabilize severe symptoms.



### Why relationship matters to a participant's success:









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